

EXHIBIT A

Final Report and Account

LVI Intermediate Holdings, Inc., *et al.*
Case No. 20-11413 (KBO)
Final Report to U.S. Trustee
October __, 2020

I. Bank Accounts

80 accounts with 6 banks
Total balances as of 5/29/20: \$4,464,076.47
Total balances as of 9/30/20: \$1,081,291.65¹

See Exhibit A for details.

II. Post-Conversion Bank Account Activity

The Debtors continued satisfy certain post-petition and pre-conversion liabilities during the post-conversion period and received returned checks and wires. Additionally, on October 16, 2020, the Debtors transferred \$1,056,095.13 from debtor bank accounts to the Chapter 7 Trustee's bank account.

See Exhibit B for details.

III. Summary of Cash Flow Activity During the Post-Petition Period

Between the Petition Date of May 29, 2020 and the Conversion Date of September 30, 2020, the estates recognized operating cash receipts of \$57,673,896 and cash disbursements of \$58,542,617. These amounts exclude asset sales proceeds, DIP proceeds and distributions to lenders.

See Exhibit C for details.

IV. Potential Other Assets

As more fully provided under the applicable asset purchase agreement, certain claims and/or causes of action, directors' and officers' liability insurance policies, and income tax refunds of one or more of the Debtors may remain property of the estates. The Debtors have not performed an analysis of the existence or the value of any such or other remaining assets.

¹ Adjusted to deduct \$4,637,787.34 belonging to Kismet New Vision Holdings, LLC per the Transition Services Agreement [Docket No. 432].

V. Pre-Conversion Quarterly UST Fees

The Debtors calculate that \$553,097.14² is owing for United States Trustee fees for the third quarter of 2020. Upon the instruction of the Chapter 7 Trustee, the Debtors did not pay this amount.

See Exhibit D for details.

VI. Post-Petition Liabilities

On October 14, 2020, the estates filed their Schedule of Unpaid Debts [Docket No. 575]. The professionals retained in the chapter 11 cases intend to file their final fee applications shortly. The professional fees and expenses sought in the final fee applications will be subject to approval and allowance by the Court.

See Exhibit E for a copy of the Schedule of Unpaid Debts.³

² This amount reflects an updated calculation from the estimated fees provided in the Schedule of Unpaid Debts [Docket No. 575].

³ The Schedule of Unpaid Debts included as Exhibit E hereto reflect the Debtors' updated estimate of United States Trustee fees.

Exhibit A

LVI Intermediate Holdings, Inc. Bank Account Balances

DEBTOR	BANK	DESCRIPTION	LAST FOUR DIGITS OF ACCOUNT NUMBER	5/29 CASH BALANCE	9/30 CASH BALANCE
Cataract Vision Institute, LLC	JPMorgan Chase	Cataract Vision Institute, LLC Operating Account	*2581	\$ -	\$ 574,495.41
Cataract Vision Institute, LLC	JPMorgan Chase	Cataract Vision Institute, LLC Disbursement Account	*2599	-	-
Cataract Vision Institute, LLC	JPMorgan Chase	Cataract Vision Institute, LLC CVI Lockbox Account	*5756	-	-
LVI Intermediate Holdings, Inc.	JPMorgan Chase	LVI Intermediate Holdings, Inc.	*8729	1,047,915.92	231,006.88
LVI Intermediate Holdings, Inc.	JPMorgan Chase	LVI Intermediate Holdings, Inc. Payroll Account	*8752	685,191.26	-
LVI Intermediate Holdings, Inc.	JPMorgan Chase	LVI Intermediate Holdings, Inc. Disbursement Account	*3393	-	-
LVI Intermediate Holdings, Inc.	JPMorgan Chase	Utilities Deposit	*2652	-	5.08
LVI Missouri, LLC	Bank of America	LVI Missouri LLC Loc No. 2024	*6818	4,799.72	-
QualSight, LLC	JPMorgan Chase	Qualsight LLC Payroll Account	*3039	-	-
QualSight, LLC	JPMorgan Chase	Qualsight LLC	*6315	-	-
QualSight, LLC	JPMorgan Chase	Qualsight LLC	*6323	-	-
The LASIK Vision Institute, LLC	Bank of America	LVI Operating	*4430	(2,343.65)	33,262.83
The LASIK Vision Institute, LLC	Bank of America	Lasik Vision Institute LLC	*8435	-	-
The LASIK Vision Institute, LLC	Bank of America	Lasik Vision Institute LLC	*8477	-	-
The LASIK Vision Institute, LLC	Bank of America	THE LASIK VISION INSTITUTE LLC 2080	*7426	-	-
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC	*6042	52,706.98	240,431.10
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC Medical Plaza One LC13	*5402	-	-
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC LC62	*5410	-	-
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC 2063 Account	*5488	-	-
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC LC59	*5593	-	-
The LASIK Vision Institute, LLC	BB&T	The Lasik Vision Institute LLC LC57	*6050	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI Boulder	*7986	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI Norwalk	*8133	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*6706	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*2317	-	2,259,545.34
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 37	*4846	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*4861	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 7	*9922	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*0650	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2021	*1572	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2081	*5628	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*4282	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI 50	*8917	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2064	*5870	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2061	*3042	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*0611	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 19	*0172	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*3553	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*8630	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC	*5960	-	300,000.00
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2009	*9109	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2091	*8110	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2080	*9337	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Tucson Account	*7571	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Lockbox Depository	*3834	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Payroll Account	*3842	-	-

LVI Intermediate Holdings, Inc. Bank Account Balances

DEBTOR	BANK	DESCRIPTION	LAST FOUR DIGITS OF ACCOUNT NUMBER	5/29 CASH BALANCE	9/30 CASH BALANCE
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Disbursement Account	*5144	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Operating Account	*5805	870,986.41	1,297,444.16
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI 113-Tinley Park	*5781	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI-Grand Rapids	*1967	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC #2026	*3686	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2002	*2186	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2011	*2194	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2038	*2202	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC Location 2056	*2210	-	-
The LASIK Vision Institute, LLC	JPMorgan Chase	The Lasik Vision Institute, LLC LVI 114 Duluth GA	*1935	-	-
The LASIK Vision Institute, LLC	Key Bank National Association	Lasik vision Institute LLC	*5879	44,334.13	456,286.24
The LASIK Vision Institute, LLC	Regions Bank	The Lasik Vision Institute LLC Patient Program Referral	*2691	18,653.36	-
The LASIK Vision Institute, LLC	Regions Bank	The Lasik Vision Institute LLC Payroll Account	*4464	-	-
The LASIK Vision Institute, LLC	Regions Bank	The Lasik Vision Institute LLC Lockbox Account	*4421	-	-
The LASIK Vision Institute, LLC	Regions Bank	The Lasik Vision Institute LLC Disbursement Account	*4472	-	-
The LASIK Vision Institute, LLC	Regions Bank	The Lasik Vision Institute LLC Master Operating Account	*4456	1,618,911.28	275,468.87
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*6602	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute	*6471	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*7041	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*6811	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*9013	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*6954	-	-
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute LLC	*6610	-	-
The LASIK Vision Institute, LLC	Wells Fargo	THE LASIK VISION INSTITUTE	*6654	56,983.48	12,197.77
The LASIK Vision Institute, LLC	Wells Fargo	The Lasik Vision Institute	*2654	-	-
TLC Vision Centers, LLC	JPMorgan Chase	TLC Vision Centers LLC Concentration Account	*2206	-	-
TLC Vision Centers, LLC	JPMorgan Chase	TLC Vision Centers LLC Payroll Account	*2230	-	-
TLC Vision Centers, LLC	JPMorgan Chase	TLC Vision Centers LLC USD Main AP Disbursement Account	*2255	-	-
TLC Vision Centers, LLC	Wells Fargo	TLC VISION CENTERS LLC	*5394	44,226.70	38,935.31
Total Vision Institute, LLC	JPMorgan Chase	Total Vision Institute, LLC Master Account	*6578	-	-
Total Vision Institute, LLC	JPMorgan Chase	Total Vision Institute, LLC Disbursement Account	*6586	-	-
Total Vision Institute, LLC	JPMorgan Chase	Total Vision Institute, LLC Payroll Account	*6701	-	-
Total Vision Institute, LLC	JPMorgan Chase	Total Vision Institute, LLC Lockbox Account	*6719	-	-
Total Vision Institute, LLC	Wells Fargo	Total Vision Institute LLC	*4911	21,710.88	-
Total Debtor Bank Account				\$ 4,464,076.47	\$ 5,719,078.99
Cash Belonging to Kismet New Vision Holdings, LLC per Transition Services Agreement (see docket 432)				-	(4,637,787.34)
Adjusted Debtor Cash				\$ 4,464,076.47	\$ 1,081,291.65

Exhibit B

LVI Intermediate Holdings Inc. Post Conversion Activity

Description	Amount	Date
Post-Petition Admin Expenses	\$ (82,956.34)	10/1/2020
Post-Petition Admin Expenses	(9,756.07)	10/2/2020
Returned Check	15,119.32	10/5/2020
Returned Check	1,827.10	10/8/2020
Returned Wire	50,569.47	10/12/2020
Transfer to Chapter 7 Trustee	(1,056,095.13)	10/16/2020
Total Post Conversion Activity	\$ (1,081,291.65)	

Exhibit C

Report Period: 5/29/20 - 9/30/20

This report reflects cash activity from date of filing (5/29/20) through date of conversion (9/30/20)

Debtor Cash Flow Activity ⁽¹⁾⁽⁶⁾⁽⁷⁾	LVI Intermediate Holdings, Inc.	Total Vision Institute, LLC	QualSight, LLC	The LASIK Vision Institute, LLC	Cataract Vision Institute, LLC	Healthcare Marketing Services, LLC	Cataract Vision Institute Florida, LLC	TLC Vision Center Holdings, LLC	TLC Whitten Laser Eye Associates, LLC
Case #	20-11413	20-11414	20-11415	20-11416	20-11417	20-11418	20-11419	20-11420	20-11421
Cash - Beginning of Month ⁽²⁾	\$ 1,617,786	\$ (72,614)	\$ (102,937)	\$ 2,448,547	\$ (5,573)	\$ -	\$ -	\$ -	\$ -
Cash Sales	18,406,479	2,460,704	924,573	19,788,542	574,495	-	-	-	-
Loans and Advances	-	-	-	-	-	-	-	-	-
Sale of Assets	38,157,405	-	-	-	-	-	-	-	-
Other / Internal Allocation ⁽⁵⁾	-	(743,199)	433,622	-	13,996	325	325	325	325
Transfers from DIP ⁽⁴⁾	10,208,098	-	-	-	(8,098)	-	-	-	-
Total Receipts	\$ 66,771,982	\$ 1,717,506	\$ 1,358,196	\$ 19,788,542	\$ 580,393	\$ 325	\$ 325	\$ 325	\$ 325
Payroll	2,838,004	411,021	194,753	3,691,454	-	-	-	-	-
Payroll Taxes	528,365	93,695	40,635	773,242	-	-	-	-	-
Employee Benefits	699,596	-	-	134,617	-	-	-	-	-
Sales, use and other taxes	437,769	503	-	-	-	-	-	-	-
Contractors (Doctor Pay)	-	453,857	21,665	3,224,141	-	-	-	-	-
Clinical Supplies (Inventory)	-	353,754	16,076	4,400,591	-	-	-	-	-
Property Rent	342,727	194,300	29,804	2,000,805	-	-	-	-	-
Insurance	882,246	4,416	-	16,399	-	-	-	-	-
Ordinary Course Professionals	568,683	5,097	126,605	79,807	-	-	-	-	-
Selling/Marketing	4,042,066	36,215	191,017	1,313,442	-	-	-	-	-
Administrative / Other Expenses	8,254,862	87,160	633,078	1,700,875	-	-	-	-	-
Sales Proceeds to Lenders	45,134,814	-	-	-	-	-	-	-	-
Other (attach list)	-	-	-	-	-	-	-	-	-
Professional Fees	4,403,773	-	-	-	-	-	-	-	-
U.S. Trustee Fees	25,851	4,875	1,625	27,079	325	325	325	325	325
Total Disbursements	\$ 68,158,756	\$ 1,644,892	\$ 1,255,259	\$ 17,362,452	\$ 325	\$ 325	\$ 325	\$ 325	\$ 325
Net Cash Flow	\$ (1,386,774)	\$ 72,614	\$ 102,937	\$ 2,426,090	\$ 580,068	\$ -	\$ -	\$ -	\$ -
Cash - End of Month ⁽³⁾	\$ 231,012	\$ 0	\$ -	\$ 4,874,636	\$ 574,495	\$ -	\$ -	\$ -	\$ -
Less: Kismet New Vision Holdings, LLC Cash ⁽⁸⁾	850,280	(0)	-	(4,874,636)	(574,495)	-	-	-	-
Debtor Cash - End of Period ⁽³⁾	\$ 1,081,291.65	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

⁽¹⁾ While the debtor cash management system includes accounts of both debtors and non-debtors, the above activity only includes cash flows within the debtor bank accounts

⁽²⁾ As of beginning of September 8/23/20

⁽³⁾ As of end of calendar September 9/30/20

⁽⁴⁾ DIP funds of \$10.2M were transferred into Cataract Vision Institute, LLC account to be segregated and drawn as needed into the LVI Intermediate Holdings, Inc. account

⁽⁵⁾ Amounts include adjustments in order to accurately reflect disbursement allocations and book cash balances among debtors

⁽⁶⁾ Includes cash activity in the escrow account held at American Stock Transfer & Trust Company, LLC related to the sale to Kismet New Vision Holdings, LLC, including sales proceeds, lender distribution, contract cure payments and others

⁽⁷⁾ Includes disbursements made on behalf of Kismet New Vision Holdings, LLC from Debtor accounts in accordance with the Transition Services Agreement (see docket 432)

⁽⁸⁾ Reduction reflects funds belonging to Kismet New Vision Holdings, LLC in accordance with the Transition Services Agreement (see docket 432)

Report Period: 5/29/20 - 9/30/20

This report reflects cash activity from date of filing (5/29/20) through date of conversion (9/30/20)

Debtor Cash Flow Activity ⁽¹⁾⁽⁶⁾⁽⁷⁾	TLC Vision Centers, LLC	TruVision, LLC	TruVision Contacts, LLC	Laser Eye Surgery, LLC	TLC Laser Eye Centers (Refractive I), LLC	TLC The Laser Center (Pittsburgh), LLC	TLC The Laser Center (Indiana), LLC	TLC The Laser Center (Institute), LLC	LVI Missouri, LLC
Case #	20-11422	20-11423	20-11424	20-11425	20-11426	20-11427	20-11428	20-11429	20-11430
Cash - Beginning of Month ⁽²⁾	\$ (236,435)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,800
Cash Sales	15,527,386	-	-	-	-	-	-	-	(8,283)
Loans and Advances	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-
Other / Internal Allocation ⁽⁵⁾	(296,209)	325	325	325	325	137,714	158,495	325	4,289
Transfers from DIP ⁽⁴⁾	-	-	-	-	-	-	-	-	-
Total Receipts	\$ 15,231,176	\$ 325	\$ 325	\$ 325	\$ 325	\$ 137,714	\$ 158,495	\$ 325	\$ (3,993)
Payroll	2,534,045	-	-	-	-	95,945	110,492	-	-
Payroll Taxes	521,230	-	-	-	-	41,119	47,354	-	-
Employee Benefits	215	-	-	-	-	-	-	-	-
Sales, use and other taxes	231,000	-	-	-	-	-	-	-	-
Contractors (Doctor Pay)	6,800,174	-	-	-	-	-	-	-	-
Clinical Supplies (Inventory)	2,151,971	-	-	-	-	-	-	-	-
Property Rent	1,399,057	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Ordinary Course Professionals	15,800	-	-	-	-	-	-	-	-
Selling/Marketing	757,749	-	-	-	-	-	-	-	-
Administrative / Other Expenses	522,987	-	-	-	-	-	-	-	481
Sales Proceeds to Lenders	-	-	-	-	-	-	-	-	-
Other (attach list)	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
U.S. Trustee Fees	21,578	325	325	325	325	650	650	325	325
Total Disbursements	\$ 14,955,806	\$ 325	\$ 325	\$ 325	\$ 325	\$ 137,714	\$ 158,495	\$ 325	\$ 806
Net Cash Flow	\$ 275,370	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,800)
Cash - End of Month ⁽³⁾	\$ 38,935	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Less: Kismet New Vision Holdings, LLC Cash ⁽⁸⁾	(38,935)	-	-	-	-	-	-	-	-
Debtor Cash - End of Period ⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

⁽¹⁾ While the debtor cash management system includes accounts of both debtors and non-debtors, the above activity only includes cash flows within the debtor bank accounts

⁽²⁾ As of beginning of September 8/23/20

⁽³⁾ As of end of calendar September 9/30/20

⁽⁴⁾ DIP funds of \$10.2M were transferred into Cataract Vision Institute, LLC account to be segregated and drawn as needed into the LVI Intermediate Holdings, Inc. account

⁽⁵⁾ Amounts include adjustments in order to accurately reflect disbursement allocations and book cash balances among debtors

⁽⁶⁾ Includes cash activity in the escrow account held at American Stock Transfer & Trust Company, LLC related to the sale to Kismet New Vision Holdings, LLC, including sales proceeds, lender distribution, contract cure payments and others

⁽⁷⁾ Includes disbursements made on behalf of Kismet New Vision Holdings, LLC from Debtor accounts in accordance with the Transition Services Agreement (see docket 432)

⁽⁸⁾ Reduction reflects funds belonging to Kismet New Vision Holdings, LLC in accordance with the Transition Services Agreement (see docket 432)

Exhibit D

Q3 United States Trustee Fees Calculation

Debtor	Case #	July Disbursements ⁽¹⁾	August Disbursements ⁽²⁾	September Disbursements ⁽³⁾	Q3 Disbursements	Q3 UST Fees
LVI Intermediate Holdings, Inc.	20-11413	\$ 3,356,865.88	\$ 42,168,855.12	\$ 20,047,957.91	\$ 65,573,678.91	\$ 250,000.00
Total Vision Institute, LLC	20-11414	423,563.27	480,249.42	352,459.48	1,256,272.17	12,562.72
QualSight, LLC	20-11415	362,821.03	371,047.39	323,600.84	1,057,469.26	10,574.69
The LASIK Vision Institute, LLC	20-11416	4,767,207.50	4,164,412.85	5,722,939.58	14,654,559.93	146,545.60
Cataract Vision Institute, LLC	20-11417	325.00	-	-	325.00	325.00
Healthcare Marketing Services, LLC	20-11418	325.00	-	-	325.00	325.00
Cataract Vision Institute Florida, LLC	20-11419	325.00	-	-	325.00	325.00
TLC Vision Center Holdings, LLC	20-11420	325.00	-	-	325.00	325.00
TLC Whitten Laser Eye Associates, LLC	20-11421	325.00	-	-	325.00	325.00
TLC Vision Centers, LLC	20-11422	4,080,719.35	4,102,641.31	4,605,551.77	12,788,912.43	127,889.12
TruVision, LLC	20-11423	325.00	-	-	325.00	325.00
TruVision Contacts, LLC	20-11424	325.00	-	-	325.00	325.00
Laser Eye Surgery, LLC	20-11425	325.00	-	-	325.00	325.00
TLC Laser Eye Centers (Refractive I), LLC	20-11426	325.00	-	-	325.00	325.00
TLC The Laser Center (Pittsburgh), LLC	20-11427	33,338.40	35,843.66	35,843.66	105,025.72	975.00
TLC The Laser Center (Indiana), LLC	20-11428	35,165.64	44,407.01	44,407.01	123,979.66	975.00
TLC The Laser Center (Institute), LLC	20-11429	325.00	-	-	325.00	325.00
LVI Missouri, LLC	20-11430	485.41	160.41	160.41	806.23	325.00
Total Debtors		\$ 13,063,416.48	\$ 51,367,617.17	\$ 31,132,920.66	\$ 95,563,954.31	\$ 553,097.14

⁽¹⁾ Represents disbursements for fiscal July (6/28/20 - 7/25/20)

⁽²⁾ Represents disbursements for fiscal August (7/26/20 - 8/22/20)

⁽³⁾ Represents disbursements for 8/23/20 - 9/30/20

Exhibit E

LVI Intermediate Holdings Inc. Schedule of Unpaid Debts

Payee	Amount	Description	Address	City, State, Zip
A Storage Place - C1117	Unknown	Equipment Storage Fees	11902 Campo Rd	Spring Valley CA 91978
ABENITY INC	\$ 60.00	Advertising Services	725 COOL SPRINGS BLVD, SUITE 600	FRANKLIN, TN 37067
ADP SCREENING AND SELECTION SERVICES	5,831.70	Outside Services	PO BOX 645177	CINCINNATI, OH 45264-5177
Affordable Family Storage	Unknown	Equipment Storage Fees	240 SE 29th	Topeka, KS 66605
AMCON	28.52	Clinical Supplies	9735 GREEN PARK INDUSTRIAL DR	ST. LOUIS, MO 63123
ATMOS ENGERGY #4022791488 - DEBIT	44.09	Utility Expense	P O BOX 790311	ST. LOUIS, MO 63179-0311
AVELLA OF DEER VALLEY, INC	332.50	Clinical Supplies	24416 N 19th AVE	PHOENIX, AZ 85085
BAKER LOPEZ PLLC	3,365.00	Legal Services	17330 PRESTON ROAD, SUITE 160b	DALLAS, TX 75252
Brianne Galloway, O.D.	350.00	Doctor Fees	Unavailable	Unavailable
Cenveo	524.12	Advertising Services	P O BOX 749004	LOS ANGELES, CA 90074-9004
Chenal Storage - Units 102 and 1417	Unknown	Equipment Storage Fees	15601 Kanis Rd.	Little Rock AR 72223
Clark County Assessor	1,868.28	Tangible Personal Property Tax	500 S Grand Central Pkwy., 2nd Floor PO Box 551	Las Vegas, NV 89155-1401
Colorado Dept of Revenue	39.00	Sales & Use Tax	Colorado Dept Of Revenue	Denver, CO 80261-0004
Colorado Dept of Revenue	516.00	Sales & Use Tax	Colorado Dept Of Revenue	Denver, CO 80261-0004
COMCAST - AUTO DEBIT DO NOT PAY	242.28	Utility Expense	PO BOX 3001	SOUTHEASTERN, PA 19398-3001
COMCAST - WALTHAM, MA - DEBIT	50.67	Utility Expense	PO BOX 70219	PHILADELPHIA, PA 19176-0219
Con Edison - DEBIT ACCOUNT	31.75	Utility Expense	JAF STATION, PO BOX 1702	New York, NY 10116-1702
County of San Bernardino	4,153.40	Tangible Personal Property Tax	Remittance Processing Center Tax Collector 268 West Hospitality Lane, 1st Floor	San Bernardino, CA 92415-0360
CubeSmart - Unit 5100	Unknown	Equipment Storage Fees	11820 W. Olympic Blvd	Los Angeles CA 90064
CubeSmart Units 1509, 1016, 1111, 1123, 1124	Unknown	Equipment Storage Fees	405 Shippan Ave	Stamford CT 06902
CubeSmart - Unit 1603	Unknown	Equipment Storage Fees	714 Markley St.	Norristown PA
CubeSmart - Unit 2046	Unknown	Equipment Storage Fees	5070 Carothers Pkwy	Franklin TN 37067
CUMULUS MEDIA/ WJJK-FM/KLAL-FM	3,470.00	Advertising Services	2000 SE ELM STREET	MINNEAPOLIS, MN 55414
Deb's Dancewear	150.30	Other Operating Expense	dba Deb's Dancewear, 111 S 24th St W	Billings, MT 59102
Department of Assessments and Taxation	195.00	Tangible Personal Property Tax	301 West Preston Street	Baltimore, MD 21201-2395
Dept Of Treasurer and Tax Collector	2,900.61	Tangible Personal Property Tax	225 North Hill St., RM. 122, P.O. Box 514818	Los Angeles, CA 90051-4818
DONNELLY MECHANICAL CORP	1,143.19	Repair & Maintenance	96-59 222ND STREET	QUEENS VILLAGE, NY 11429-1313
Durham County Tax Collector	5,744.79	Tangible Personal Property Tax	P.O. Box 30090	Durham, NC 27702-3090
EEOC	Unliquidated	EEOC Litigation	Unavailable	Unavailable
EMMIS INDIANA BROADCASTING LP/COUNTRY HANK 97.1 FM	5,210.50	Advertising Services	40 Monument Cir	Indianapolis, IN 46204
ENVIRONMENTAL CONTROL JANITORIAL OF BELLEVUE INC	201.45	Other Operating Expense	7116 220TH ST. SW #11	MOUNTLAKE TERRACE, WA 98043
EXPRESS EMPLOYMENT PROFESSIONALS	1,120.63	Recruiting Services	Unavailable	Unavailable
Extra Space - Unit 2076	Unknown	Equipment Storage Fees	3151 Winkler Ave	Ft. Myers FL 33916
Extra Space - Unit 217 & 201	Unknown	Equipment Storage Fees	185 Parkshore Drive	Folsom CA 95630
Extra Space - Unit 21845	Unknown	Equipment Storage Fees	1280 Rollins Rd	Burlingame CA 94010
Extra Space - Unit M042	Unknown	Equipment Storage Fees	2000 Doolittle Dr.	San Leandro, CA 94577
ExtraSpace - Unit 1040	Unknown	Equipment Storage Fees	3030 S. Harvard Ave	Tulsa OK 74114
ExtraSpace - Unit 424	Unknown	Equipment Storage Fees	1350 N. Wendover Rd	Charlotte NC 28205
Frank Burger, O.D.	444.00	Doctor Fees	2680 South White Rd. Ste 265	San Jose, CA 95148
FTC	Unliquidated	FTC Litigation	Unavailable	Unavailable
Fulton County Tax Commissioner	1,588.42	Tangible Personal Property Tax	Arthur E. Ferdinand, P.O. Box 105052	Atlanta, GA 30348-5052
Hawaii Self Storage - Units C301, D128, D219	Unknown	Equipment Storage Fees	2009 Lauwiliwili St	Kapolei, HI 96707
IHEART MEDIA	22,502.90	Advertising Services	3964 COLLECTON CENTER DRIVE	CHICAGO, IL 60693-0039
IHEART MEDIA ENTERTAINMENT INC	18,453.50	Advertising Services	3964 COLLECTON CENTER DRIVE	CHICAGO, IL 60693-0039
Illinois Department of Revenue	171.83	Partnership Replacement Tax	P.O. Box 19006	Springfield, IL 62794-9006
IMIMOBILE NORTH AMERICA INC	15,000.00	Other Operating Expense	Unavailable	Unavailable

LVI Intermediate Holdings Inc. Schedule of Unpaid Debts

Payee	Amount	Description	Address	City, State, Zip
iStorage - Unit 710	Unknown	Equipment Storage Fees	8900 Rossash Rd.	Cincinnati, OH 45236-1210
Jessica Bergana, O.D.	700.00	Doctor Fees	Unavailable	Unavailable
Jordan Gwaltney, O.D.	270.00	Doctor Fees	2520 North 14th Avenue	Dodge City, KS 67801
Kia Boroumand, O.D.	576.00	Doctor Fees	Unavailable	Unavailable
Kismet New Vision Holdings, LLC	10,000.00	Estimated TSA costs	7840 Montgomery Road; 3rd Floor	Cincinnati, OH 45236
Linda Zilli, O.D.	200.00	Doctor Fees	19 Willow Place	Brookville, NY 11545
LINN COUNTY EYE CARE PLLC	6,259.73	Other Operating Expense	510 10th Street SE	Cedar Rapids, IA 52403
Linson Pharmacy	310.51	Other Operating Expense	3175 25th Street South	Fargo, ND 58103
Maria Scott, M.D.	94.75	Doctor Co-Management Fees	Chesapeake Eye Care and Laser Center2002 Medi	Annapolis, MD 21401
Maricopa County Treasurer	2,695.70	Tangible Personal Property Tax	P.O. Box 52133	Phoenix, AZ 85072-2133
Massachusetts Department of Revenue	457.80	Corporate Excise Tax	P.O. Box 7089	Boston, MA 02241-7089
Metropolitan Trustee	1,285.93	Personal Property Tax	Personal Propety Tax Department PO Box 305012	Nashville, TN 37230-5012
Montgomery County, MD	4,665.05	Tangible Personal Property Tax	P.O. Box 824860	Philadelphia, PA 19182-4860
Nancy M. Bearce Bernalillo County Treasurer	996.11	Tangible Personal Property Tax	One Civic Plaza N.W.	Albuquerque, NM 87102
NYC Department of Finance	519.43	Corporation Tax	P.O. Box 3933	New York, NY 10008-3933
OCULUS INC	1,865.94	Clinical Supplies	17721 59TH AVE NE	ARLINGTON, WA 98223
Oklahoma Tax Commission	84.11	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	123.76	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	143.46	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	172.25	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	184.07	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	195.16	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	206.26	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	217.72	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	229.19	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	239.92	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	251.75	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	258.21	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	263.21	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	273.57	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
Oklahoma Tax Commission	285.77	Sales & Use Tax	P.O. Box 26850	Oklahoma City, OK 73126-0850
PNM - DEBIT	137.23	Utility Expense	P.O. Box 27900	ALBUQUERQUE, NM 87125-7900
Premium Waters, Inc.	73.50	Other Operating Expense	P O Box 9128	Minneapolis, MN 55480-9128
READYTALK	4,203.22	Advertising Services	P.O. BOX 975375	DALLAS, TX 75397-5375
Regina Morrison NewmanShelby County Trustee	1,720.44	Tangible Personal Property Tax	P.O. Box 2751	Memphis, TN 38101-2751
Reliable Self Storage - Units 211 and 025	Unknown	Equipment Storage Fees	2157 NW 114th Street	Clive IA 50325
SCC DTAC	4,403.73	Tangible Personal Property Tax	County of Santa Clara Dept of Tax and Collections 70 W Hedding Street, East Wing, 6th Floor	San Jose, CA 95110-1767
SHUMAKER LOOP & KENDRICK LLP	83.00	Legal Services	176 CROGHAN SPUR RD, SUITE 400	CHARLESTON, SC 29407
South Carolina Dept of Revenue	500.00	Sales & Use Tax	P.O. Box 2535	Columbia, SC 29202-2535
SOUTHWEST EYE SURGERY CENTER	2,500.00	Clinical Supplies	9913 S. MAY AVENUE, SUITE A	OKLAHOMA CITY, OK 73159
Spare Feet - 39C/40C	Unknown	Equipment Storage Fees	314 N Utica Drive	Lubbock TX
STEVEN TOWLE, O.D.	90.00	Other Operating Expense	3232 Impala Lane	Bismarck, ND 58503
StorQuest - Unit B1010	Unknown	Equipment Storage Fees	1840 E March Lane	Stockton CA 95210
Thazin Aung, O.D.	1,238.00	Doctor Co-Management Fees	540 University Avenue	Palo Alto, CA 94301
THE WALTERS CO A/C INC.	656.42	Repair & Maintenance	9 PETRA LANE	ALBANY, NY 12205-4961

LVI Intermediate Holdings Inc. Schedule of Unpaid Debts

Payee	Amount	Description	Address	City, State, Zip
Time Warner Cable	411.62	Utility Expense	PO BOX 1060	CAROL STREAM, IL 60132-1060
Town of Brookfield	2,426.46	Personal Property Tax	645 N. Janacek Road	Brookfield, WI 53045
Town of Farmington	6,111.97	Personal Property Tax	Tax Collector 1 Monteith Drive	Farmington, CT 06032
United States Trustee	553,097.14	Est. Q3 US Trustee Fees	United States Trustee Payment Center P.O. Box 6200-19	Portland, OR 97228-6200
Various Post-Op Agreements ⁽¹⁾	6,000.00	Post-Op Services	Unavailable	Unavailable
Various Storage Facilities	5,000.00	Estimated Equipment Storage Fees	Unavailable	Unavailable
VINCODO LLC	9,815.30	Advertising Services	1554 CLARK DR	YARDLEY, PA 19067
Virginia Dept of Taxation	82.57	Sales & Use Tax	P.O. Box 1777	Richmond, VA 23218-1777
Wilson Ophthalmic LEAVE ADDRESS AS IS	30.48	Other Operating Expense	PO Box 676101	Dallas, TX 75267
Yellowstone County Treasurer	803.53	Tangible Personal Property Tax	P.O. Box 35010	Billings, MT 59107
YELP INC	1,504.00	Advertising Services	PO BOX 204393	Dallas, TX 75320-4393
Total Unpaid Debts	\$ 730,648.40			

⁽¹⁾ Represents estimated fees for post-op services per contracts with the following parties: Allen Chung, O.D., Ramoi S. Lavoie, O.D., Eye Medical Center of Fresno, Jordan Brooks, O.D., Aaron Werner, O.D., Eva Doyle, O.D., Greg Kame, O.D., Michael Kling, O.D., William L. Jones, O.D., Shabree Nichols, O.D., Thuy Ha, O.D. The Debtors are unable to locate addresses for these doctors.